

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
-----x	
	Chapter 11 Case No.
	08-13555 (JMP)
	(Jointly Administered)
	Ref. Docket Nos. 4347, 4348

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On July 28, 2009, I caused to be served personalized "Notice of Defective Transfer" (the "Defective Transfer"), samples of which are annexed hereto as Exhibit "A", by causing true and correct copies of the Personalized Transfers, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail to the parties listed on the annexed Exhibit "B". I also caused to be served copies of the personalized Transfer, enclosed securely in a separate postage pre-paid envelope, to be delivered by first class mail to the party listed on the annexed Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
29th day of July, 2009
/s/ Regina Amporfro

Notary Public, State of New York
No. 01AM6064508
Qualified in Bronx County
Commission Expires September 24, 2009

/s/ Paul Belobritsky

Paul Belobritsky

EXHIBIT “A”

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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NOTICE OF DEFECTIVE TRANSFER

Transferor: JMG TRITON OFFSHORE FUND LIMITED
JMG TRITON OFFSHORE FUND LIMITED C/O JMG CAPITAL MANAGEMENT, LLC
PACIFIC ASSET MANAGEMENT, LLC
11601 WILSHIRE BLVD, SUITE 2180,
LOS ANGELES CA 90025

Additional:

Transferee: C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)
C/O CARVAL INVESTORS UK LIMITED
KNOWLE HILL PARK, FARIMILE LANE
COBHAM, SURREY KT11 2PD UNITED KINGDOM

Your transfer of schedule # 888023640 is defective for the reason(s) checked below:

Amount On Transfer Agreement Does Not Match

Docket Number 4347

Date 07/10/09

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on July 28, 2009.

In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
---	---

NOTICE OF DEFECTIVE TRANSFER

Transferor: JMG TRITON OFFSHORE FUND LIMITED
JMG TRITON OFFSHORE FUND LIMITED C/O JMG CAPITAL MANAGEMENT, LLC
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Your transfer of schedule # 888023640 is defective for the reason(s) checked below:

Amount On Transfer Agreement Does Not Match

Docket Number 4348

Date 07/10/09

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on July 28, 2009.

EXHIBIT “B”

TIME: 15:41:29
DATE: 07/28/09

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

Name	Address
C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)	C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM
JMG TRITON OFFSHORE FUND LIMITED	JMG TRITON OFFSHORE FUND LIMITED C/O JMG CAPITAL MANAGEMENT, LLC 11601 WILSHIRE BLVD, SUITE 2180, LOS ANGELES CA 90025

Total Number of Records Printed

2

EXHIBIT “C”

Weil, Gotshal & Manges LLP
Attn: Christopher A. Stauble
767 Fifth Avenue
New York, New York 10153